

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Illinois Student Investment Account
Outside Legal Counsel
370-700-21-004

Addendum 2
January 5, 2021

The Request for RFP Illinois Student Investment Account Outside Legal Counsel (370-700-21-004) (“RFP”) published by the Office of the Illinois State Treasurer (“Treasurer”) on November 18, 2020 is hereby amended as follows:

1. Section V.A of the RFP is revised as follows:

A. Schedule

The following is the schedule for this RFP:

Date	Event
November 18, 2020	RFP published on the Treasurer’s website.
December 1, 2020	Notice of intent to participate in the Bidder’s Teleconference due by 5:00 p.m. CT
December 2, 2020	Optional Bidder’s teleconference at 10:00 a.m. CT
December 7, 2020	All Respondent questions due by 2:00 p.m. CT.
December 11, 2020	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.
January 13, 2021	Proposals due at 2:00 p.m. CT.
January 27-29, 2021	Interviews, if any, with final candidates.
Week of February 1, 2021	If applicable, best and final offer due.
Week of February 1, 2021	Notification of award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer’s discretion.

2. Section V.D of the RFP is revised as follows:

D. Proposal Submission

1. Packet submission in hard copy form

Proposals submitted in hard copy form must be submitted in a sealed envelope or package with "Illinois Student Investment Account Outside Counsel" 370-700-21-004 for the Office of the Illinois State Treasurer" shown in the front of the envelope or package, along with Respondent's name and address. Specifics regarding the Proposal Format (i.e., number of copies) are found in Section IV.A. entitled "Proposal Format" of this RFP.

If confidentiality of any information is asserted, please include an electronic Redacted Copy in accordance with Section V.E.10 of this RFP.

Packet must be mailed to:

Ms. Maria Oldani
Chief Procurement Officer
Office of the Illinois State Treasurer
Illinois Business Center
1 East Old State Capitol Plaza
Springfield, IL 62701

Proposals will be opened publicly, via livestream only, at 2:00 p.m. CT on January 13, 2021. The livestream will be available online at <https://www.facebook.com/ILTreasurerProcurement>.

2. Packet submission via electronic form

To start the proposal submission process for a Proposal submitted electronically, please e-mail the following to StudentInvestmentAccountRFP@illinoistreasurer.gov:

- a. name of contact person
- b. business name and business address
- c. e-mail address and telephone number

3. Instructions for electronic submission

Upon timely receipt of Respondent's e-mail, the Treasurer will promptly e-mail Respondent indicating their submission has been received. It is crucial that Respondent emails a complete list of the files that s/he submitted to StudentInvestmentAccountRFP@illinoistreasurer.gov.

4. Use of electronic version of this RFP

This RFP is electronically available. If Respondent electronically accepts the RFP, s/he acknowledges and accepts full responsibility to ensure that no changes are made to the RFP. Should a conflict arise between a version of the RFP in Respondent's possession and the Treasurer's version, the Treasurer's version shall prevail.

3. All other terms of the RFP remain unchanged.