

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Illinois Student Investment Account Consumer Protection Advisory Services
370-500-22-032

Addendum 1
May 5, 2022

Please be advised that prior to the 3:00 p.m. CT, May 4, 2022 deadline, the Treasurer received no requests to register for the May 5, 2022, Optional Bidder’s Teleconference for the Request for Proposals Illinois Student Investment Account Consumer Protection Advisory Services 370-500-22-032 (“RFP”) published by the Treasurer on April 27, 2022. Accordingly, the Treasurer canceled the teleconference.

However, the Treasurer was since notified that the email address for registration, ConsumerProtectionRFP@illinoistreasurer.gov, when copied, did not actually send the registration email to that address.

Accordingly, the Treasurer is offering a Rescheduled Optional Bidder’s Teleconference, as stated below. As a result, the RFP is hereby amended as follows:

1. Section V.A. of the RFP is revised as follows:

A. RFP Schedule

The following is the schedule for this RFP:

Date	Event
April 27, 2022	RFP published on the Treasurer’s website.
May 4, 2022	Notice of intent to participate in the Bidder’s Teleconference due by 3:00 p.m. CT
May 5, 2022	Optional Bidder’s teleconference at 10:00 a.m. CT - Canceled, as to timely registrations were received
May 6, 2022	Notice of intent to participate in the Rescheduled Optional Bidder’s Teleconference due by 4:00 p.m. CT
May 9, 2022	Rescheduled Optional Bidder’s teleconference at 10:30 a.m. CT
May 13, 2022	All Respondent questions due by 2:00 p.m. CT.
May 19, 2022	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.

June 2, 2022	Proposals due at 2:00 p.m. CT.
June 8-14, 2022	Interviews, if any, with final candidates.
Week of June 20, 2022	If applicable, best and final offer due by 2:00 p.m. CT.
Week of June 27, 2022	Notification of award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer's discretion.

2. The following is added to the end of Section V.C of the RFP:

Each Respondent must e-mail notice of intent to attend the Rescheduled Optional Bidder's Teleconference to Chris Flynn at ConsumerProtectionRFP@illinoistreasurer.gov prior to 4:00 p.m. CT on May 6, 2022. Attendance at the Rescheduled Optional Bidder's Teleconference is optional. The Rescheduled Optional Bidder's Teleconference shall be held on May 9, 2022, at 10:30 a.m. CT.

3. All other terms of the RFP remain unchanged.