

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Illinois Secure Choice Program Administrator
370-200-25-020

Addendum 4
June 23, 2025

The Request for Proposals Illinois Secure Choice Program Administrator 370-200-25-020 (“RFP”) published by the Treasurer on April 9, 2025 is hereby amended as follows:

1. Section V.A of the RFP is revised as follows:

A. RFP Schedule

The following is the schedule for this RFP:

Date	Event
April 9, 2025	RFP published on the Treasurer’s website.
April 15, 2025	Notice of intent to participate in the Bidder’s Conference due by 9:00 a.m. CT.
April 16, 2025	Optional Bidder’s Conference at 2:00 p.m. CT.
April 18, 2025	All Respondent questions due before 2:00 p.m. CT.
May 2, 2025	Responses to all questions posted on the Treasurer’s website.
June 18, 2025	Responses to RFP due before 1:00 p.m. CT.
July 24 – August 1, 2025	If applicable, in-person interviews.
Week of August 4, 2025	If applicable, best and final offer due.
Week of August 11, 2025	Finalist presentation to the Illinois Secure Choice Savings Board.
August 22, 2025	Notice of Award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer’s discretion.

2. All other terms of the RFP remain unchanged.