



Michael W. Frerichs
ILLINOIS STATE TREASURER

Prioritizing Illinois Businesses

Increasing Opportunities for Illinois-Based Businesses

The Treasurer's Office Prioritizes Local Businesses

Treasurer Frerichs has made it a priority to transform the office's policies and operations to increase opportunities available to businesses based in the State of Illinois.

Preference in Procurement

All RFPs now provide points in the scoring process to businesses headquartered or with a significant staff presence in Illinois.

Investing in Illinois Communities through Municipal Bonds

The Treasurer actively seeks to purchase high-rated bonds from Illinois municipalities, thereby giving communities the funds they need to grow while generating added yield for the State.

Investing in Illinois Businesses through Corporate Bonds

Treasurer Frerichs successfully advocated for legislation that allows the Treasury to buy corporate bonds, which enables the State to invest in Illinois businesses while earning a high-yielding return.

Illinois Business Liaison

Staff are specifically deployed to assist Illinois firms in doing business with the Treasurer's Office.

Investment Activity with Illinois Firms As of February 2020



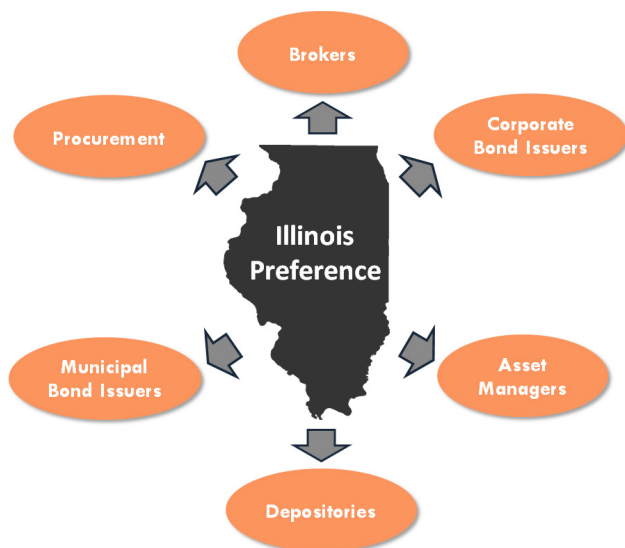
\$76 Billion
Assets Brokred in FY 2019



\$1.3 Billion
Assets Managed



\$103 Million
Municipal Bonds Purchased



Illinois-Based Broker/Dealers

Illinois-based firms brokred \$76 billion on behalf of the Treasurer's Office in FY 2019.

Illinois-Based Asset Managers

Increased from \$406 million in January 2015 to \$1.3 billion in February 2020. That's a 233% increase. The Treasurer's Office seeks to maximize the use of Illinois-based asset managers across all pertinent programs.

For more information on opportunities for Illinois-based firms, please contact investments@illinoistreasurer.gov