

NOTICE OF CONTRACT AWARD
Student Investment Account Strategic Advisory Services
RFP 370-500-20-026

Vendor Selected for Award:

Name: SL Capital Strategies, LLC

Address: 355 North Shelmore
Mount Pleasant, SC 29464

Method: RFP 370-500-20-026

Date of Posting: June 9, 2020

Date Bids/Proposals Due: July 17, 2020 at 2:00 p.m. CT

Location Bids/Proposals were submitted:

400 West Monroe Street, Suite 401
Springfield, IL 62704

Phone/Fax: (217) 782-9598/(217) 524-3822

Nature of Contract: Advisory services on development, design, and implementation of a diversified portfolio and prospective commitments for the Student Investment Account program.

Number of Unsuccessful Responsive Vendors: Zero.

Price: An amount not to exceed \$43,750 per quarter for year one and not to exceed \$40,000 per quarter for years two through four.

Contract Term: Four years. The Agreement may be extended for additional periods, not to exceed a total term of ten (10) years including the initial one year.

Contract Award: October 1, 2020

Treasurer of the State of Illinois:
Michael Frerichs

Chief Procurement Officer:
Maria Oldani

Additional information, including copies of forms and disclosures, are on file at the bids/proposals location listed above.