



Illinois Secure Choice Savings Board

March 6, 2018



A man in a plaid shirt is standing in a field, looking down at a tablet device. The background shows a rural landscape with trees and a building under a bright sky.

Program Implementation Status

Implementation Status: Project On Track

Key Accomplishments

Onsite due diligence meetings completed in January

www.ilsecurechoice.com launched on February 5th

IL Secure Choice call center opened on February 5th

First round of program marketing materials delivered

Data sharing agreement executed

First round of employer data delivered

Finalized Fund Names; Determined that portfolios will be seeded on Monday, July 2nd

Implementation Status: Project On Track

In Progress/Upcoming Milestones

Pilot Phase	Identified four employers interested in participating; conducting outreach and circulating pilot survey
Marketing plan	Developing fact sheets, program materials, and additional web content; taking next steps for work with PR firm; beginning message testing
Administrative Rules	Final drafting and reviews in progress in preparation for filing for pre-review with JCAR
Program Description	Drafting and reviews in progress
Platform build	Development in progress; analyzing employer data; finalizing rollout waves
Client Services	Field rep interviews scheduled for March 8 th and 9 th ; five-week training in-progress for new group of client service representatives
Legislation	Technical change legislation filed and awaiting assignment to committee