

NOTICE OF CONTRACT AWARD

Investment and Administrative Consulting Services Secure Choice RFP 370-200-17-007

Vendor Selected for Award:

Name: Segal Advisors, Inc., d/b/a Segal Marco Advisors

Address: 1920 N. Street NW Suite 400
Washington, DC 20036

Method: RFP 370-200-17-007

Date of Posting: 10/14/2016

Date Bids/Proposals Due: 11/14/2016

Location Bids/Proposals were submitted:

400 West Monroe Street, Suite 401
Springfield, IL 62704

Phone/Fax: 217/782-1708 217/524-3822

Nature of Contract: Provide the Illinois Secure Choice Board and Treasurer advisory services regarding investment and administration of the Illinois Secure Choice Savings Program.

Number of Unsuccessful Responsive Vendors: Three (3)

Price: A flat rate of \$165,000/year;

Contract Term: Three (3) years

Contract Award: 01/27/2017

Treasurer of the State of Illinois:

Michael Frerichs

Chief Procurement Officer:

Jim Underwood

Additional information, including copies of forms and disclosures, are on file at the bids/proposals location listed above.