

## **NOTICE OF CONTRACT AWARD**

Illinois Secure Choice Program Manager

RFP 370-200-17-009

### **Vendor Selected for Award:**

**Name:** Ascensus College Savings Recordkeeping Services LLC

**Address:** 95 Wells Avenue, Suite 160  
Newton, MA 02459

**Method:** RFP 370-200-17-009

**Date of Posting:** 04/10/2017

**Date Bids/Proposals Due:** 05/25/2017

### **Location Bids/Proposals were submitted:**

400 West Monroe Street, Suite 401  
Springfield, IL 62704

**Phone/Fax:** (217) 782-1708 (217) 524-3822

**Nature of Contract:** The Contractor will provide program management services to the Treasurer, on behalf of the Secure Choice Savings Board, in accordance with the Illinois Secure Choice Act (820 ILCS 80/1 *et seq.*).

**Number of Unsuccessful Responsive Vendors:** Three (3)

**Price:** The Contractor shall receive total investment and program management fees equal to seventy (70) basis points of the total Secure Choice assets, payable monthly, plus service/miscellaneous fees, if applicable.

**Contract Term:** Nine (9) years

**Contract Award:** 12/18/2017

**Treasurer of the State of Illinois:**

Michael Frerichs

**Chief Procurement Officer:**

Jim Underwood

**Additional information, including copies of forms and disclosures, are on file at the bids/proposals location listed above.**