



Secure Choice Program Management Status

September 14, 2017

Major Workstreams: Contract/Branding/Communications

- Contract
 - Treasury draft sent to Ascensus 9/8/2017
 - Review underway; target October completion
- Branding
 - Goal is to present options to the Board at October meeting
 - “Secure Choice” program name
 - Illinois clearly identified in branding
- Communications
 - Draft communication plan to Treasury by November 1
 - Public web launch in late November
 - High level content
 - Incorporate final branding

Major Workstreams: Investments/Technology

- Investments
 - Target 12/31/2017 for final investment lineup
- Technology
 - Scope platform enhancements required for Secure Choice
 - Production OregonSaves functionality will be leveraged
 - Public website design work: October and November
 - Code Development and Test: November 2017 – February 2018