



OFFICE OF THE ILLINOIS STATE TREASURER MICHAEL W. FRERICHS

JOB OPPORTUNITY ANNOUNCEMENT

Job Title: Deputy Director of Portfolio & Risk Analytics
Division: Fiscal
Location: Springfield, Illinois
Salary: Commensurate with experience

Overview: The Deputy Director of Portfolio & Risk Analytics provides direct support to the Director of Portfolio & Risk Analytics in assessing, monitoring and reporting on value creation opportunities and financial risk management within the investment portfolios and individual transactions of the Office of the Illinois State Treasurer. This individual assesses prospective and existing counterparties for satisfactory financial performance, creditworthiness, reports on financial metrics, utilizes best practices of data analysis to ensure results are accurate, summarizes findings, develops recommendations, and presents analyses to management in a clear, concise, convincing, and actionable format. Attendance is an essential function of this position and 10% travel per month is required.

Duties and Responsibilities:

- Provides immediate, multifaceted support to the Director of Portfolio & Risk Analytics in executing operations and completing assigned responsibilities.
- Manages and executes projects independently from end-to-end while proactively identifying areas of heightened attention.
- Conducts value and risk assessments of both prospective and existing counterparties, including the ability to analyze companies, securities debt issuers, broker/dealers, industries, and other pertinent entities.
- Ability to conduct in depth company research. Such information will come in the form of SEC reports, financial publications such as The Wall Street Journal, or proprietary databases that offer business information like Bloomberg.
- Analyzes public financials of counterparties to extract relevant data to complete a qualitative analysis.
- Designs, develops and maintains financial exposure models/methodologies in conjunction with analytic systems to help monitor counterparty risk at scheduled intervals.

Specific Skills:

- Quantitative analysis skills
- Strong organizational and analytical skills
- Proven ability to manage people
- Detail-oriented
- Ability to multi-task and prioritize effectively

Education and Work Experience: Bachelor's degree in accounting/finance/economics or a related field; Master's Degree in business/finance/economics preferred; four (4) or more years of experience in areas of investment analysis, risk analysis, financial statement analysis, risk management, business analysis, statistics, or a related field, and two (2) or more years of management experience.

Certificates and Licenses Preferred or Required: Sustainability Accounting Standards Board's (SASB) Fundamental of Sustainability Accounting (FSA) Level 1 Credential completion required within 6 months of employment, and Level 2 Credential completion required within 1 year of employment.

Application Process: Send completed application including letter of interest and resume via email to:

HR@illinoistreasurer.gov

http://www.illinoistreasurer.gov/Office_of_the_Treasurer/Employment_Opportunities

Equal Employment Opportunity Employer. Applicants must be lawfully authorized to work in the United States