

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Bright Directions College Savings Program Manager
370-200-17-008

Addendum 3
January 20, 2017

The Request for Proposals Bright Directions College Savings Program Manager (370-200-17-008) (“RFP”) published by the Treasurer on November 10, 2016, is hereby amended as follows:

1. Section III.A of the RFP is hereby revised as follows:

A. RFP Schedule

The following is the schedule for this RFP:

Date	Event
November 10, 2016	RFP published on the Treasurer’s website.
November 17, 2016	Notice of intent to participate in the Optional Bidder’s Conference due by 2:00 p.m. CT.
November 18, 2016	Optional Bidder’s Conference at 2:00 p.m. CT. (participation by phone is acceptable)
November 23, 2016	All Respondent questions due by 2:00 p.m. CT.
November 30, 2016	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.
December 9, 2016	Proposals due at 2:00 p.m. CT.
December 19, 2016	Interviews, if needed, with final candidates.
December 26-January 30, 2017	Additional follow-up, if needed, with final candidates.
Week of January 30, 2017	If applicable, best and final offer due.
Week of January 30, 2017	Notification of award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer’s discretion.

2. All other terms and conditions of the RFP remain unchanged.

Please e-mail Chief Procurement Officer Jim Underwood at junderwood@illinoistreasurer.gov with questions regarding this addendum or the RFP.