



## State-Sponsored Retirement Plans

### Illinois Secure Choice Board Meeting

November 16, 2017

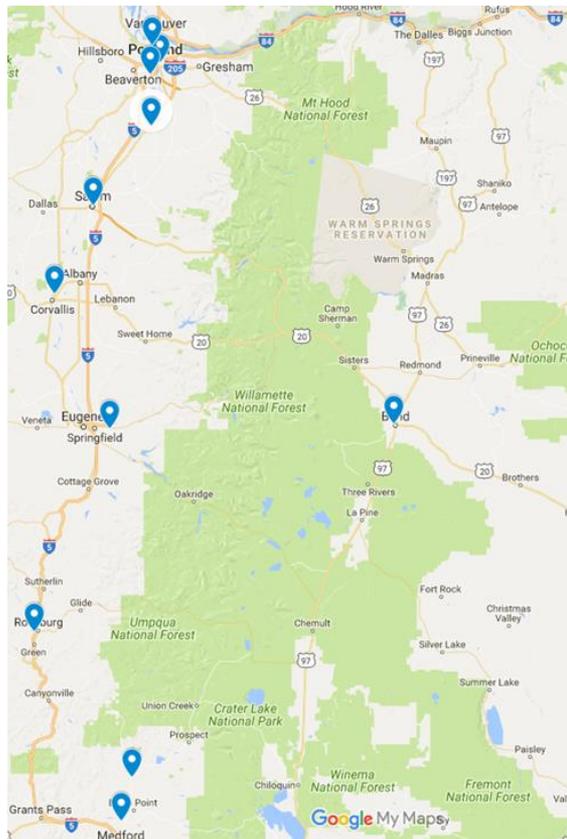




# Pilot 1

May 2017

# OregonSaves - Pilot 1



Company	Industry	Location	EEs
Amani Center	Non-profit	St. Helens	9
Annastasia Salon	Hair salon	Portland	35
B's Preschool	Academic	Portland	8
Cork & Bottle Shoppe	Retail beverage	Corvallis	12
Traffic Detection	Construction	Canby	5
Merit NW	Non-profit	Salem	4
S&S Sheetmetal, Inc.	Construction	White City	34
Square Deal Lumber	Construction	Springfield	14
Statehood Media	Media	Bend	11
Upper Rogue Physical Therapy	Healthcare	Shady Cove	1
Alma Chocolate	Food service	Portland	18
		<b>Total</b>	<b>151</b>

# OregonSaves - Pilot 1 Feedback

- 48 minutes to complete entire process
- Gathered over 30 pages of feedback to improve the system and the process
- Communications to Employers
- Data that employers needed to provide
- Language used on the website
- Page flows on the website
- Next Steps – where do I go?



# OregonSaves - Pilot 1 Feedback



“Overall, it’s been a smooth, user-friendly process to get the accounts established and the supplemental materials have been helpful in introducing the program to our employees.”

-Sarah, Square Deal Lumber

“I don’t know why everybody isn’t doing this.”

-Cassy, Amani Center

“Well, that was pretty painless.”

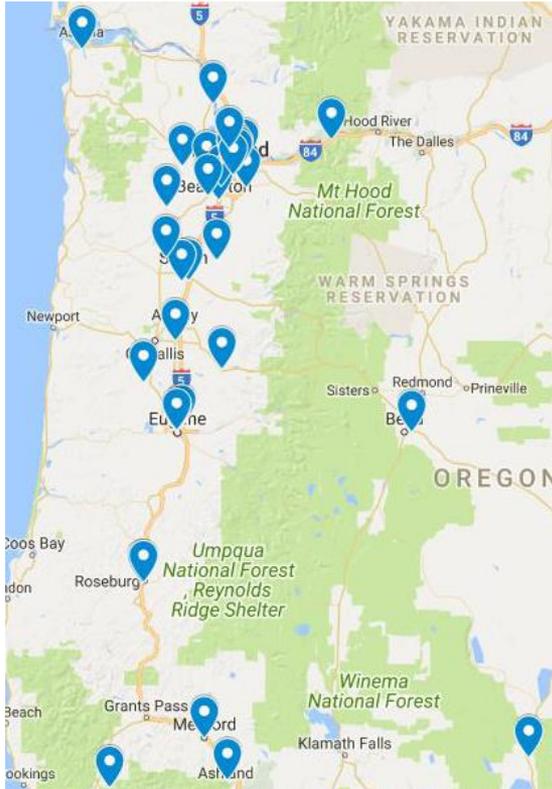
-Judy, Traffic Detection



# Pilot 2

August 2017

# OregonSaves - Pilot 2

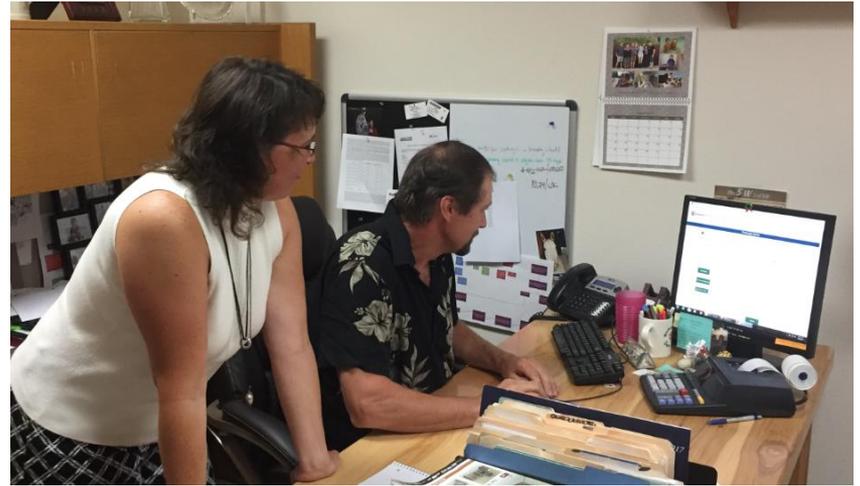


NAME	EMPLOYEE COUNT
ST VINCENT DE PAUL SOCIETY OF LANE COUNTY, INC	544
SHANGRI LA CORP	506
SUMMIT STAFFING SERVICES	439
UMPQUA HOMES FOR HANDICAPPED,	218
QUEST STAFFING SERVICES	173
WESTRAUNT CONCEPTS INC	132
INTEGRATED MECHANICAL INC	44
MI PIACE LLC	35
THUNDER ISLAND BREWING COMPANY	25
DIVISION HARDWARE INC	25
WANDERING GOAT COFFEE SHOP LLC	24
FINNMARK PROPERTY SERVICES LLC	23
ELEMENTAL ENERGY LLC	21
ROGUE RETREAT	21
HAPPY HAMSTER COMPUTER REPAIR LLC	19
CENTRO CULTURAL DEL CONDADA DE	19
PRECISION DOOR SERVICE	17
CADD Connection LLC dba BIM Connection LLC	15
ST. HELENS SENIOR CENTER	15
MT ASHLAND	15
SEA WIND FARMS INC	14

NAME	EMPLOYEE COUNT
PACIFIC FAMILY DENTAL LLC	12
EAST BEND LIQUOR INC	12
HODGSON, DOUG, TRUCKING CO	11
DOUGLAS MULIT-FAMILY PROPERTY MANAG	9
BEN S JONES CONSTRUCTION INC	7
ROSE CITY ROLLERS	7
WB Family Construction, Inc.	7
LITTLE EXPLORER PRESCHOOL &	6
BEAULIEU HEARING CENTER INC	6
BLUEBIRD GUESTHOUSE LLC	6
NATURE'S PET MARKET - Salem	6
Never Coffee	6
DESCHUTES RIM CLINIC	6
ALL AND ONE ACUPUNCTURE AND	6
SARGENT TRANSPORTATION INCORPORATED	5
JACK ADAMS GROUP	4
CHARLES G PATTEE PC	3
CANA'S FEAST WINERY LLC	3
PERFECTION HOME RENOVATION INC	3
MAGNUS LLC	2
NETRAISING LLC	2
REACH BREAK BREWING	1

## OregonSaves - Pilot 2

- 43 employers registered, representing 2,189 employees
  - Employers range from 3 employees to 570,
- 8 employers that had expressed interest but decided not to facilitate
  - 4 decided to start an employer-sponsored retirement plan instead
  - 2 didn't think any employees would participate
  - 1 said all employees already had their own IRAs
  - 1 no longer has any employees



## Pilot 2 Feedback

- Improvements made to Employee upload process
- Enhancements being made to messages received by employers
- Flow of pages enhanced
- Additional online help text added

