

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Illinois Student Investment Account Program Manager
370-200-21-013

Addendum 3
July 6, 2021

The Request for Proposals Illinois Student Investment Account Program Manager 370-200-21-013 (“RFP”) published by the Treasurer on March 31, 2021, is hereby amended as follows:

1. Section IV.A of the RFP is revised as follows:

A. RFP Schedule

The following is the schedule for this RFP:

Date	Event
March 31, 2021	RFP published on the Treasurer’s website
April 08, 2021	Notice of intent to participate in the Bidder’s Teleconference due by 1:00 p.m. CT
April 09, 2021	Optional Bidder’s Teleconference at 11:00 a.m. CT
April 15, 2021	All Respondent questions due by 2:00 p.m. CT.
April 23, 2021	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.
May 17, 2021	Proposals due at 2:00 p.m. CT.
Week of June 7, 2021	Interviews, if any, with final candidates.
To be determined*	If applicable, best and final offers.
To be determined	Notification of award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer’s discretion.

*The Chief Procurement Officer, or her designee, may conduct additional discussions or require another submission of best and final offers, as permitted by Section 1400.2015 of the Office of the Treasurer Procurement Rules.

2. All other terms of the RFP remain unchanged.