# Office of the Illinois State Treasurer Michael Frerichs

## Notice of Real Estate Acquisition One East Old State Capitol Plaza, Springfield, Illinois

## Harry A. Kaiserman GST Exempt Trust dated December 20, 1942

### March 27, 2020

#### I. Introduction

The Office of the Illinois State Treasurer ("Treasurer") is issuing this Notice of the acquisition of land previously subject to ground leases located at One East Old State Capitol Plaza, Springfield, Illinois ("Chase Building").

The acquisition was completed pursuant to authority granted in Section 35 of the State Treasurer Act (15 ILCS 505), effective August 23, 2019, through Public Act 101-487. The Purchase and Sale Agreement was effective July 16, 2019. The Treasurer closed on the acquisition of the Chase Building itself December 20, 2019. The Treasurer then closed on the acquisition of this land on March 18, 2020, with the deed recorded in Sangamon County on March 24, 2020.

#### **II.** Chief Procurement Officer

Ms. Maria Oldani Chief Procurement Officer Illinois State Treasurer's Office 400 West Monroe, Suite 401 Springfield, Illinois 62704

Phone: (217) 782-9598

E-mail Address: moldani@illinoistreasurer.gov

#### III. Seller

Harry A. Kaiserman GST Exempt Trust dated December 20, 1942

#### V. Purchase Price

\$150,000.00

PREPARED BY AND RETURN RECORDED DEED TO: Christopher M. Flynn Office of the Illinois State Treasurer 400 W. Monroe, Suite 401 Springfield, IL 62701 (217) 558-0115

MAIL SUBSEQUENT TAX BILLS TO: Office of the Illinois State Treasurer 219 Capitol Springfield, IL 62706

#### 2020R06001

03/24/2020 12:31 PM

REC FEE 28.00 GIS FEE 18.00 RHSP FEE 9.00

TOTAL: 55.00

PAGES: 9 DIANE

JOSHUA A LANGFELDER SANGAMON COUNTY RECORDER ELECTRONICALLY RECORDED

#### TRUSTEE'S WARRANTY DEED

THE GRANTOR, the DAN WEISMAN, not individually, but as Trustee of the HARRY A. KAISERMAN GST EXEMPT TRUST dated December 20, 1942, of Springfield, County of Sangamon, State of Illinois, for and in consideration of ONE HUNDRED AND FIFTY THOUSAND and NO/100 (\$150,000.00) DOLLARS, and other good and valuable consideration in hand paid, the receipt whereof is hereby acknowledged, CONVEYS AND WARRANTS TO GRANTEE, the STATE OF ILLINOIS on behalf of the ILLINOIS OFFICE OF THE STATE TREASURER, having an address of 219 Capitol, Springfield, Illinois 62706, all rights, title and interest in and to the following described real estate situated in the County of Sangamon in the State of Illinois, to wit:

Legal Description: See Exhibit "A"

Common Address: One East Old State Capitol Plaza, Springfield, Illinois 62704 Permanent Real Estate Index Number(s): 14-34.0-127-033; 14-34.0-127-012

Subject to: (1) Real estate taxes for the year 2019 and subsequent years not due payable at the time of Closing;

- (2) Covenants, conditions, restrictions, encroachments and easements apparent or of record; and
- (3) All applicable zoning laws and ordinances.

IN WITNESS WHEREOF, this Deed was executed on this 20 day of February, 2020.

HARRY A. KAISERMAN GST EXEMPT TRUST dated December 20, 1942

DAN WEISMAN, not individually, but as Trustee

| STATE OF ILLINOIS  | ) |     |
|--------------------|---|-----|
|                    | ) | SS. |
| COUNTY OF SANGAMON | ) |     |

I, the undersigned, a Notary Public, in and for the said County and State aforesaid, DO HEREBY CERTIFY that Dan Weisman, not individually, but as Trustee of the **HARRY A. KAISERMAN GST EXEMPT TRUST dated December 20, 1942**, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed and delivered said instrument as his free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and notary seal this 20 day of February, 2020.



| Exempt under | 35 ILCS 200/31-45 (b)          |
|--------------|--------------------------------|
| 2/20/200     |                                |
| Date         | Buyer, Sener or Representative |

#### <u>EXHIBIT "A"</u> LEGAL DESCRIPTION OF THE LAND

LOTS 5 AND 6, EXCEPT THE EAST 1 FOOT OF SAID LOT 6, OF SANGAMON COUNTY SUBDIVISION OF LOT 3 IN BLOCK 13 OF THE OLD TOWN PLAT OF THE TOWN, NOW CITY OF SPRINGFIELD, AND THE EAST ½ OF THE VACATED ALLEY LYING WEST OF LOT 5, IN SANGAMON COUNTY, ILLINOIS.

#### FOR INFORMATION PURPOSES ONLY:

Common Address: One East Old State Capitol Plaza, Springfield, Illinois 62704 Permanent Real Estate Index Number(s): 14-34.0-127-033; 14-34.0-127-012

#### AFFIDAVIT FOR PURPOSE OF PLAT ACT AND SURVEY

REQUIREMENTS (Relevant Zoning and Subdivision Ordinances Will Also Apply) STATE OF ILLINOIS SS DATE: 2-20-2020 COUNTY OF SANGAMON Affiant is a resident of Spanner, and is (agent for) (an-officer) (one of) the grantor(s) in a

- (deed) (dease) bearing the above date transferring an interest in the real estate described in the accompanying document(s). Affiant further states this transfer is exempt from the Illinois Plat Act because it is: (X) a. NOT A DIVISION OF LAND; (X) 1. Conveyance of entire parcel as described in current tax records. () 2. Conveyance of a parcel resulting from a division contained in a document recorded prior to November 1, 1987. Indicate the recording date and document number ( ) b. A division or subdivision of land into tracts five acres or more in size which does not involve any new streets or easements of access; \*\*() 1. Division by metes and bounds description; ( ) 2. Fractional Parts Division: ( ) c. A division of lots or blocks in any approved and recorded subdivision which does not involve any new streets of easement access; \*\*( ) 1. Division is being done to create a new building site; ( ) 2. Division is being done to add land to a contiguous lot and no drainage or utility easements are affected;
  - A sale or exchange of land between owners of adjoining and contiguous land provided a new building site is not being created,
  - A conveyance of land for use as a right of way for railroad or other public utilities which does not involve any new streets or easements access;
  - ( ) f. A conveyance of land owned by a railroad or other public utility which does not involve any new streets or easements of access;
  - A conveyance of land for highway or other public purposes and grants relating to the ( ) g. dedication or vacation of land for public use;
  - ( ) h. A conveyance made to correct descriptions in prior conveyances.
  - A conveyance of land resulting from the one-time division of a parcel which is less than 5 acres and existed on July 17, 1959 and which does not involve any new streets or easements of access.
  - \*\*( ) j. A conveyance of land less than five acres resulting from the one-time division of a parcel greater than 5 acres which existed on October 1, 1973 and which does not involve any new streets or easements of access.
  - \*\*( ) k. A division of land to allow fee simple sale of a duplex.
  - \*\*( ) l. Division meets criteria for agricultural exemption.

| ** If an exemption with a double asterisk is checked also check one of the following: |   |  |  |  |  |  |
|---|---|--|--|--|--|--|
|   | Plat Officer Approval is required and attached.   |  |  |  |  |  |
| -   | Plat Officer Approval is not required because parcel is located wholly within municipal limits of which does not require Plat Officer review. |  |  |  |  |  |
| <del></del>   | Agricultural Exemption Certificate Attached.  |  |  |  |  |  |
|   | Further affiant sayeth not.   |  |  |  |  |  |
| Signature:  |   |  |  |  |  |  |



Status: Document No.:

Closing Completed

Not Recorded

State/County Stamp: Not Issued

12a \_\_\_\_



## PTAX-203 Illinois Real Estate

## S

| Transfer Declaration  |   |
|---|---|
| tep 1: Identify the property and sale information.  |   |
| 1 ONE EAST OLD STATE CAPITOL PLAZA Street address of property (or 911 address, if available)  |   |
| SPRINGFIELD         62701-0000           City or village         ZIP  |   |
| · · · · · ·   |   |
| Capital Township 2 Enter the total number of parcels to be transferred. 2   | 9 Identify any significant physical changes in the property since                               |
| 3 Enter the primary parcel identifying number and lot size or acreage   | January 1 of the previous year and enter the date of the  |
| 44.04.0407.040  | change. Date of significant change:   |
| 14-34-0127-012  | Date Demolition/damage Additions Major remodeling New construction Other (specify):             |
| 4 Date of instrument: 3/18/2020   | Thew construction Other (specify).  |
| Date  5 Type of instrument (Mark with an "X."):  Quit claim deed  Beneficial interest  Date  Warranty deed  X Trustee deed  Other (specify):          | 0 Identify only the items that apply to this sale.  a Fullfillment of installment contract      |
| Yes X No Will the property be the buyer's principal residence? Yes X No Was the property advertised for sale? (i.e., media, sign, newspaper, realtor) | c Transfer of less than 100 percent interest d Court-ordered sale e Sale in lieu of foreclosure |
| 8 Identify the property's current and intended primary use. Current Intended  | f Condemnation g Short sale   |
| a Land/lot only   | h Bank REO (real estate owned)  |
| b Residence (single-family, condominium, townhome, or duplex)   | i Auction sale  |
| c Mobile home residence   | j Seller/buyer is a relocation company  |
| dApartment building (6 units or less) No. of units: 0 eApartment building (over 6 units) No. of units: 0  | k X Seller/buyer is a financial institution or government agency                                |
| f X X Office  | I Buyer is a real estate investment trust m Buyer is a pension fund                             |
| g Retail establishment  | n Buyer is an adjacent property owner   |
| h Commercial building (specify):  | o Buyer is exercising an option to purchase   |
| i Industrial building i Farm  | p Trade of property (simultaneous)  |
| k Other (specify):  | g Sale-leaseback  |
| Cuter (specify).  | r Other (specify):  |
|   | s Homestead exemptions on most recent tax bill:   |
|   | 1 General/Alternative 0.00  |
|   | 2 Senior Citizens 0.00  |
|   | 3 Senior Citizens Assessment Freeze 0.00  |
| tep 2: Calculate the amount of transfer tax due.  |   |

## S

12a Amount of personal property included in the purchase

Note: Round Lines 11 through 18 to the next highest whole dollar. If the amount on Line 11 is over \$1 million and the property's current use on Line 8 above is marked "e," "f," "g," "h," "i," or "k," complete Form PTAX-203-A, Illinois Real Estate Transfer Declaration Supplemental Form A. If you are recording a beneficial interest transfer, do not complete this step. Complete Form PTAX-203-B, Illinois Real Estate

| rorm A. If you are recording a beneficial interest transfer, do not complete this step. Complete Form PTAX-203-<br>Transfer Declaration Supplemental Form B. | B, Illinois Real Es | tate       |
|--|---------------------|------------|
| 11 Full actual consideration   | 11                  | 150,000.00 |



| V   | Iyuec  | Status:<br>Document No.:  | Closing Completed<br>Not Recorded   | State/County Stamp: N  | ot Issued                   | !   |
|---|--|---|---|--|-----------------------------|---|
| 12b V   | Vas the value of a mobile  | home included on  | Line 12a?   | ······································   | 12b                         | Yes X No  |
| 13 5  | Subtract Line 12a from Li  | ne 11. This is the n  | et consideration for real prop  | erty   | 13                          | 150,000.00  |
| 14 Amount for other real property transferred to the seller (in a simultaneous exchange) as part consideration on Line 11 |  |   |   |  | al<br>14                    | 0.00  |
| 15 (  | Outstanding mortgage an  | nount to which the t  | ransferred real property rem  | ains subject   | 15                          | 0.00  |
|   | f this transfer is exempt, i   |   |   | •  | 16                          | X b k m   |
| 17 9  | Subtract Lines 14 and 15   | from Line 13. This  | is the net consideration su   | ıbject to transfer tax.  | 17                          | 0.00  |
| 18 [  | Divide Line 17 by 500. Ro  | ound the result to th   | ne next highest whole numbe   | r (e.g., 61.002 rounds to 62)  | 18                          | 0.00  |
| 19 I  | llinois tax stamps — mult  | iply Line 18 by 0.50  | 0.  |  | 19                          | 0.00  |
| 20 (  | County tax stamps — mu   | Itiply Line 18 by 0.2   | 25.   |  | 20                          | 0.00  |
| 21 <i>A</i>   | Add Lines 19 and 20. Thi   | s is the total amo  | unt of transfer tax due   |  | 21 _                        | 0.00  |
| Step The bu   | ie and correct. If this transac<br>nowledge, the name of the b       | requested in this hereby verify that the tition involves any read the tribule of tribule of the tribule of tribule | to the best of their knowledge a<br>I estate located in Cook County,<br>eed or assignment of beneficial i | nd belief, the full actual consideration a<br>the buyer and seller (or their agents) h<br>nterest in a land trust is either a natura<br>linois, a partnership authorized to do b | ereby verit<br>al person, a | fy that to the best of an Illinois corporation or |
| of Illine<br>a Clas<br>Class  | ois. Any person who willfully<br>s A misdemeanor for subse           | falsifies or omits any quent offenses. Any p  | information required in this decl   | iness or acquire and hold title to real e<br>aration shall be guilty of a Class B mis<br>false statement concerning the identity<br>nt offenses.                                 | demeanor                    | for the first offense and                         |
| HARF  | RY A. KAISERMAN EXE  | MPT TRUST   |   |  |                             |   |
|   | s or trustee's name  |   |   | Seller's trust number (if  | applicable                  |   |
|   | MONROE ST  |   | PA William Company  | SPRINGFIELD  | IL_<br>State                | 62701-1915  |
| Sueet   | address (after sale)   |   |   | City   | State                       | ZIP   |
| Seller'   | s daytime phone  | Phone extension   | · · · · · ·   | USA  |                             |   |
| Buy<br>OFFI   | s true, correct, and comp<br>er Information<br>CE OF THE ILLINOIS ST | lete.   |   | Country ontained on this document, and, to   |                             |   |
| •   | 's or trustee's name<br>V MONROE ST STE 401                          |   |   | Buyer's trust number (if   |                             | •   |
|   | address (after sale)   |   |   | SPRINGFIELD  City  | IL_<br>State                | 62704-1800<br>ZIP                                 |
|   | 58-0115  |   |   | ·  | Otato                       | 2.11  |
|   | 's daytime phone   | Phone extension   | <del></del>   | USA  | _                           |   |
| χι  | • ,  | , I state that I have   | examined the information co   | Country ontained on this document, and, to   | the best                    | of my knowledge, it                               |
| Mail t  | ax bill to:  |   |   |  |                             |   |
| OFFI  | CE OF THE ILLINOIS ST  | ATE 219 CAF   | PITOL   | SPRINGFIELD  | IL                          | 62706-0001  |
|   | Sold Britishany  | Street ad   |   | City   | State                       | ZIP   |
|   |  |   |   | USA  |                             |   |

Country

CHRIS FLYNN - OFFICE OF THE ILLINOIS STATE TREASURER

**Preparer Information** 



Closing Completed

Status: Closing Compl Document No.: Not Recorded

State/County Stamp: Not Issued

| Preparer and company name  | Preparer's file number (if applicab                              | le) Escrow num              | Escrow number (if applicable) |  |
|--|--|-----------------------------|-------------------------------|--|
| 400 W MONROE ST STE 401  | STE 401 SPRINGFIELD  |                             | 62704-1800                    |  |
| Street address   | City   | State                       | ZIP                           |  |
| cflynn@illinoistreasurer.gov   | 217-558-0115   |                             | USA                           |  |
| Preparer's email address (if available)  | Preparer's daytime phone   | Phone extension             | Country                       |  |
| Under penalties of perjury, I state that I have examined the informati is true, correct, and complete.   | on contained on this document                                    | , and, to the best          | of my knowledge, it           |  |
| Identify any required documents submitted with this form. (Mark with a   | nn "X.") Extended legal descri                                   | ption                       | Form PTAX-203-A               |  |
|  | Itemized list of persor  | nal property                | Form PTAX-203-B               |  |
| To be completed by the Chief County Assessment Officer  1  County Township Class Cook-Minor Code 1 Code 2  Board of Review's final assessed value for the assessment year prior to the year of sale.  Land Buildings Total | 3 Year prior to sale 4 Does the sale involve estate?  5 Comments | e a mobile home ass<br>esNo | sessed as real                |  |
| Illinois Department of Revenue Use   | Tab number   |                             |                               |  |



Status: Closing Completed Document No.: Not Recorded

State/County Stamp: Not Issued

| Additional | parcel | identifyi | na number | s and lo | t sizes c | or acreage |
|------------|--------|-----------|-----------|----------|-----------|------------|
|            |        |           |           |          |           |            |

Property index number (PIN) Lot size or acreage

Unit

Split Parcel?

14-34-0127-033

1

Acres

No

### **Personal Property Table**

Description of Item

Value

Type of Property