

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals TDA II Program Administrator

Addendum 2
December 18, 2015

The Request for Proposals TDA II Program Administrator (“RFP”) published by the Office of the Illinois State Treasurer (“Treasurer”) on October 8, 2015 is hereby amended as follows:

1. Section IV.A is revised as follows:

A. Schedule

The following is the schedule for this RFP:

Date	Event
October 8, 2015	RFP published on the Treasurer’s website (www.illinoistreasurer.gov)
October 22, 2015	Notice of intent to participate in the Bidder’s Conference due by 2:00 pm CT
October 27, 2015	Mandatory Bidder’s Conference - 11:00 a.m. CT
November 5, 2015	All Respondent questions due by 2:00 p.m. CT.
November 13, 2015	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.
December 10, 2015	Responses to RFP due by 2:00 p.m. CT.
Week of December 21, 2015	Selection of final candidates.
<u>December 21, 2015</u>	<u>Treasurer contacts top finalists to schedule interviews.</u>
Week of December 28, 2015 <u>January 4, 2016</u>	Interviews, if any, with final candidates.
January 5, 2016	If applicable, best and final offer due by 2:00 p.m. CT.
Week of December 14, 2015 <u>January 5, 2016</u>	Notification of award and begin negotiation of Agreement.
March 1, 2016 <u>January 26, 2016</u>	Agreement finalized and executed

These dates are subject to change at the Treasurer's discretion.

2. A new Section VI.E is added as follows:

E. Interviews

The CPO and Evaluation Committee shall schedule 45-minute interviews with the top finalists. Interviews will be conducted in Chicago, however Respondents may participate in-person, via conference call, or via video conference. During the interview, the Respondent shall have 20 minutes to make a presentation, then there will be 25 minutes of questions from the Evaluation Committee. Respondents may receive a maximum of 10 bonus points, based on the quality of their presentation and responses to questions.

3. All other terms and conditions of the RFP remain unchanged.

Please e-mail Chief Procurement Officer Jim Underwood at junderwood@illinoistreasurer.gov with questions regarding this addendum or the RFP.